

**NOTICE OF SPECIAL MEETING
- HERITAGE TODD CREEK METROPOLITAN DISTRICT –**

District website: *www.htcmetro.com*

NOTICE IS HEREBY GIVEN That the Board of Directors of the **Heritage Todd Creek Metropolitan District** of the County of Adams County, State of Colorado, will hold a special meeting at 2:00 p.m. on Monday, November 27, 2023, at 8455 Heritage Drive, Thornton, Colorado. This meeting is being held for the purpose of approving the proposed 2024 budget and if necessary, amending the 2023 budget.

At this meeting, it is anticipated that the Board will make a final determination to refund general obligation indebtedness and, for such purpose, to issue general obligation indebtedness consisting of its Taxable (Convertible to Tax-Exempt) Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding Loan, Series 2023A-1, and its Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding Loan, Series 2023A-2, in a total aggregate principal amount not to exceed \$40,000,000. In connection therewith, the Board will consider a resolution authorizing the issuance of such indebtedness, approving, ratifying and confirming the execution of certain documents, making determinations and findings as to other matters related to such financing transaction, authorizing incidental action, and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such loans may be commenced more than thirty days after the authorization of such loan pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

BY ORDER OF THE BOARD OF DIRECTORS:
HERITAGE TODD CREEK METROPOLITAN
DISTRICT
BY: /S/ SETER & VANDER WALL, P.C.
ATTORNEYS TO THE DISTRICT

AGENDA

1. Call to Order
2. Declaration of Quorum/Disclosure Matters
3. Approval of Agenda

4. Approval of Meeting Minutes
5. Public Comment
6. 2023 General Obligation Refunding Loan Series 2023A-1 and 2023A-2
 - a. Ballard Spahr Engagement Letter – Bond Counsel
 - b. Piper Sandler Engagement Letter – Placement Agent
 - c. Resolution authorizing Loans, Loan Agreement and ancillary documentation
 - d. Other
7. Financial Matters
 - a. Financial Report/Payment of Claims
 - b. Other
8. Public Hearing regarding Proposed 2024 Budget and (if necessary) Amended 2023 Budget
9. Committee Reports
 - a. Budget Committee
 - b. Engineering Committee
 - c. Landscape Committee
 - d. Special Committee
 - i. Community Landscaping Advisory Committee
 - ii. Traffic Calming Committee
 - e. Other
10. Manager’s Report
11. Legal Report
 - a. First Amendment to Agreement for Reimbursement of Snow Removal Expenses
 - b. Resolution regarding Final Acceptance of Amendment 11 Street Improvements (E. 148th Dr. & Ulster Loop)
 - c. Other
12. Other Business
13. Public Comment
14. Adjourn

NEXT REGULAR MEETING: Monday, January 22, 2024 at 1:00 pm